

# Quote form

## CyberPro

To be eligible for cover you must comply with the criteria in Part C and the declaration in section D.  
If this isn't possible our CyberPro product will not suit your needs.

### Part A – Choose your cover

<b>Step 1: Select your turnover banding *turnover representing fees for the last financial year end</b>				
	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>Turnover</b>	Up to £100K	Up to £250K	Up to £500K	Up to £1m
<b>Premium</b>	£269.00	£379.00	£429.00	£499.00
<b>Excess</b>	£1,000	£1,000	£2,500	£2,500
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

*Premiums include Insurance Premium Tax, currently 12%. Cover will be underwritten by Markel (UK) Limited on behalf of Markel International Insurance Company Limited.*

### Part B – Proposer information

Name	<input type="text"/>
Address of registered or principal office	<input type="text"/>
Postcode	<input type="text"/>
Telephone number	<input type="text"/>
Email address	<input type="text"/>
Website address	<input type="text"/>

## Part C – Eligibility

We can only provide cover under this offering if you are able to comply with the criteria below. If this isn't possible our CyberPro product will not suit your needs.

### Cover: Cyber

Cover is available for UK businesses or sole traders/partnerships whose income is 100% derived from accountancy services, with no legal or regulated Financial Services/IFA work (other than solely as an introducer) and who can confirm the following:

### IT Good Practice

You have policies to ensure the following on all computers:

- use and update anti-virus, anti-spyware and firewall protections at least monthly
- regularly perform software security updates as they are released by vendors
- undertake a backup of data at least monthly
- you only use operating system software supported by the original provider
- controls to restrict unauthorised access to confidential / sensitive data within your network
- have processes in place to ensure all confidential data is encrypted when stored on portable devices or in transmission

Can you confirm that you comply with these criteria?

YES

### Data Processing

Do you collect, store or process:

- more than 50,000 data records per annum
- more than 5,000 payment card data or other personal financial information records

Can you confirm that you do not exceed these criteria?

YES

### Claims

Can you confirm you have not had any Cyber or Data Risks claims within the last 5 years?

YES

Have you had (or been made aware) of any circumstances in the last 12 months involving:

- any loss of data, virus, denial of service or hacking incident which has, or could adversely impact your business
- any evidence of unauthorised network intrusion or vulnerabilities highlighted in an IT security audit or penetration test which have not yet been resolved
- any unforeseen downtime to your website or IT network of more than 24 hours

Can you confirm that you are not aware of any of these circumstances?

YES

## Part D – Declaration

By accepting this insurance you confirm that the facts stated above and below are, to the best of your knowledge and belief, true. Failure to do so may make the contract of insurance voidable, severely prejudice your rights or reduce the amount we pay you in the event of a claim.

You are recommended to request a specimen copy of the proposed policy or certificate from Abbey Tax and to consider carefully the terms, conditions, limitations and exclusions applicable to the cover. You are also recommended to retain a copy of this proposal for your records.

The proposed insurance covers only those losses which arise from certain events discovered or claims made against you during the period of insurance, as specified in the policy document.

- Has any director, manager, partner or trustee of yours or any person insured or proposing for insurance
  - been convicted, or charged but not yet tried, of any criminal offence other than a motoring offence?
  - been declared bankrupt, gone into insolvent liquidation, or been the subject of a receivership or an administration order?
- Have you ever had an application for this type of insurance declined by an insurer, had a renewal of such insurance declined, or had similar insurance cancelled or made subject to special conditions?
- Is anyone proposing for insurance aware, after enquiry, of any circumstance or incident which they have reason to suppose might afford grounds for any future claim such as would fall within the scope of the proposed insurance which has not already been advised to us?

Can you confirm that you are not aware of any of these circumstances?

YES

I hereby declare that I am authorised to complete this proposal on behalf of the proposer and that to the best of my knowledge and belief, the statements and particulars in this proposal are true and complete and no material facts have been mis-stated or suppressed.

I undertake to inform underwriters of any material alteration or addition to these statements or particulars which occurs before any contract of insurance based on this proposal is effected.

**Signed:**

**Name:**

**Capacity:**

**Date:**

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Please return to

We shall incept cover with effect from the date we receive the completed form. If cover is required from a specific date in the future, please let us know. Unfortunately we are unable to backdate cover.

**Abbey Tax**

One Mitchell Court, Castle Mound Way, Rugby CV23 0UY  
Tel: 0345 223 2727 [www.abbeytax.co.uk](http://www.abbeytax.co.uk)

**Underwritten by Markel (UK) Limited**

Verity House, 6 Canal Wharf, Leeds LS11 5AS  
Tel: 0345 351 2600 Fax: 0345 351 2601 [www.markelinternational.com/uk](http://www.markelinternational.com/uk)

Abbey Tax is a trading division of Abbey Tax and Consultancy Services Limited (ATCS)  
Registered Office: 20 Fenchurch Street, London EC3M 3AZ. Registered in England and Wales No. 08246256.  
VAT number. 245 7363 49 ATCS is an appointed representative of Abbey Protection Group Limited, which is authorised and regulated by the Financial Conduct Authority in respect of insurance mediation activities only.  
Markel Corporation is the ultimate holding company for ATCS.

